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Abstract

This Report provides a summary of the work and results obtained by the Model-Based User Interfaces Incubator Group (MBUI-XG). The MBUI-XG hopes to enable a new generation of Web authoring tools and runtimes that will make it much easier to create tomorrow's Web applications and to tailor them for a wide range of user preferences, device capabilities and environments. To achieve this, the MBUI-XG has evaluated research on MBUI as a framework for authoring Web applications and with a view to proposing work on related standards.

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Table of Contents

- [1. Introduction](#)
- [2. Model-Based Approaches for User Interfaces](#)
 - [2.1 Introduction](#)
 - [2.2 The CAMELEON Reference Framework](#)
 - [2.2.1 The Context of Use](#)
 - [2.2.2 Abstraction Levels](#)
 - [2.3 User Interface Description Languages](#)
 - [2.4 Multi-Path Transformational UI Development](#)
 - [2.4.1 Transformation Steps](#)

- [2.4.2 Development Paths](#)
- [2.5 Examples](#)
- [3. State of the Art](#)
 - [3.1 Context Models](#)
 - [3.1.1 Context of Use Model \(NEXOF-RA\)](#)
 - [3.1.2 Platform Model : W3C's Delivery Context Ontology](#)
 - [3.1.3 GUMO and UserML](#)
 - [3.2 Task Models](#)
 - [3.2.1 ConcurTaskTrees \(CTT\)](#)
 - [3.2.2 ANSI/CEA-2018 Task Model Description Standard](#)
 - [3.3 AUI Models](#)
 - [3.3.1 MARIA AUI](#)
 - [3.3.2 UsiXML AUI Meta-Model](#)
 - [3.4 CUI Models](#)
 - [3.4.1 UsiXML CUI Meta-Model](#)
 - [3.5 A pragmatic approach to MBUIs : MyMobileWeb](#)
 - [3.6 Other Work](#)
 - [3.6.1 Research-Driven](#)
 - [3.6.2 Industry-Driven](#)
- [4. Use Cases](#)
 - [4.1 Enabling advanced user-service interactions in a digital home](#)
 - [4.2 Multi-Channel UIs in the Warehouse Consignment Process](#)
 - [4.3 Migratory User Interfaces](#)
- [5. Case of Study: UI for controlling a Digital Home](#)
 - [5.1 Task Model](#)
 - [5.2 AUI Model](#)
 - [5.3 CUI Model](#)
 - [5.4 Concluding Remarks](#)
- [6. Conclusions and Recommendations](#)
 - [6.1 Benefits of Model-Based UIs](#)
 - [6.2 Challenges for Deployment](#)
 - [6.3 Suggested Standardization Work Items](#)
 - [6.4 Outlook](#)
- [A. Acknowledgements](#)
- [B. References](#)

1. Introduction

Web application developers face increasing difficulties due to wide variations in device capabilities, in the details of the standards they support, the need to support assistive technologies for accessibility, the demand for richer user interfaces (UIs), the suites of programming languages and libraries, and the need to contain costs and meet challenging schedules during the development and maintenance of applications.

Research work on model-based design of context-sensitive UIs has sought to address the challenge of reducing the costs for developing and maintaining multi-target UIs through a layered architecture that separates out different concerns. This architecture focuses on design and separates off the implementation challenges posed by specific delivery channels. The architecture enables developers to work top-down or bottom-up. The implementation or "Final-UI" can be generated automatically (at design-time or run-time), subject to developer preferences or adaptation policies. This includes the notion of UI skins where a particular style is applied to the models defined by the Concrete UI.

During the last year the W3C MBUI-XG has evaluated research on MBUIs, including end-to-end models that extend beyond a single Web page, and has assessed its potential as a framework for developing context-sensitive Web applications. This report gives an overview of the main results achieved by such an Incubator Group. After an initial introduction, the main concepts and rationale of MBUI Design are described, followed by a description of the CAMELEON Unified Reference Framework. The report continues with the state of the art concerning the different abstraction layers and concerns of such a Framework. Then, a set of use cases particularly suitable for model-based approaches are presented. The next chapter covers a complete case of study. The report finishes outlining the main conclusions and suggestions for standardization.

2. Model-Based Approaches for User Interfaces

2.1 Introduction

The purpose of Model-Based Design is to identify high-level models, which allow designers to specify and analyse interactive software applications from a more semantic oriented level rather than starting immediately to address the implementation level. This allows them to concentrate on more important aspects without being immediately confused by many implementation details and then to have tools which update the implementation in order to be consistent with high-level choices. Thus, by using models which capture semantically meaningful aspects, designers can more easily manage the increasing complexity of interactive applications and analyse them both during their development and when they have to be modified [P05]. After having identified relevant abstractions for models, the next issue is specifying them through a suitable language that enable integration within

development environments, so as to facilitate the work of the designers and developers. For this purpose, the notion of *User Interface Description Language* (UIDL) has emerged in order to express any model.

During more than a decade model-based approaches have evolved in parallel with the aim of coping with the different challenges raised by the design and development of UIs in continuously evolving technological settings. We can identify various generation of works in this area [PSS09]. The first generation of model-based approaches in which the focus was basically on deriving abstractions for graphical UIs (see for example UIDE [FS94]). At that time, UI designers focused mainly on identifying relevant aspects for this kind of interaction modality. Then, the approaches evolved into a second generation focusing on expressing the high-level semantics of the interaction: this was mainly supported through the use of task models and associated tools, aimed at expressing the activities that the users intend to accomplish while interacting with the application (see for example Adept [J93], GTA [vdV96], ConcurTaskTrees (CTT) [P99]).

Nowadays, the increasing availability of new interaction platforms has raised a new interest in model-based approaches in order to allow developers to define the input and output needs of their applications, vendors to describe the input and output capabilities of their devices, and users to specify their preferences. However, such approaches should still allow designers to have good control on the final result in order to be effective.

2.2 The CAMELEON Reference Framework

The CAMELEON Unified Reference Framework [CCB02] [CCTLBV03] was produced by the EU-funded CAMELEON Project [CAM-Proj] and results from two key principles:

- A Model-Based approach
- Coverage of both the design and run-time phases of a multi-target UI

CAMELEON describes a framework that serves as a reference for classifying UIs supporting multiple targets, or multiple contexts of use in the field of context-aware computing. Furthermore, the CAMELEON Framework provides a unified understanding of context-sensitive UIs rather than a prescription of various ways or methods of tackling different steps of development.

2.2.1 The Context of Use

Context is an all-embracing term. Composed of “con” (with) and “text”, context refers to the meaning that must be inferred from the adjacent text. As a result, to be operational, context can only be defined in relation to a purpose, or finality [CRO02]. In the field of context-aware computing a definition of *Context* that has been largely used is provided by [DEY00]: “*Context is any information that can be used to characterize the situation of entities (i.e. whether a person, place or object) that are considered relevant to the interaction between a user and an application, including the user and the application themselves. Context is typically the location, identity and state of people, groups and computational and physical objects.*”

While the above definition is rather general, thus encompassing many aspects, it is not directly operational. Hence, we hereby define the **Context of Use** of an interactive system as a *dynamic, structured information space* that includes the following entities:

- a model of the **User**, U, (who is intended to use or is actually using the system)
- the hardware-software **Platform**, P, (which includes the set of computing, sensing, communication, and interaction resources that bind together the physical environment with the digital world)
- the social and physical **Environment**, E, (where the interaction is actually taking place).

Thus, a context of use is a triple composed by (**U**, **P**, **E**)

The *User* represents the human being (or a human stereotype) who is interacting with the system. The characteristics modelled or relevant can be very dependant on the application domain. Specific examples are age, level of experience, the permissions, preferences, tastes, abilities and disabilities, short term interests, long term interests, etc. In particular, perceptual, cognitive and action disabilities may be expressed in order to choose the best modalities for the rendering and manipulation of the interactive system.

The *Platform* is modeled in terms of resources, which in turn, determine the way information is computed, transmitted, rendered, and manipulated by users. Examples of resources include memory size, network bandwidth, and input and output interaction devices. [CCB02] distinguishes between *elementary platforms* (e.g. laptop, PDA, mobile phone), which are built from *core resources* (e.g. memory, display, processor) and *extension resources* (e.g. external displays, sensors, mice), and *clusters*, which are built from elementary platforms. Resources motivate the choice for a set of input and output modalities and, for each modality, the amount of information made available. W3C's Delivery Context Ontology [DCONTOLOGY] is intended to define a concrete Platform Model.

The *Environment* denotes “the set of objects, persons and events that are peripheral to the current activity but that may have an impact on the system and/or users behavior, either now or in the future” (Coutaz and Rey, 2002). According to our definition, an environment may encompass the entire world. In practice, the boundary is set up by domain analysts whose role is to elicit the entities that are relevant to the case at hand. Specific examples are: user's location, ambient sound, lighting or weather conditions, present networks, nearby objects, user's social networks, level of stress ...

The relationship between a UI and its contexts of use leads to the following definitions:

Multi-target (or multi-context) UI

A *multi-target (or multi-context) UI* supports multiple types of users, platforms and environments. *Multi-user, multi-platform* and *multi-environment* UIs are specific classes of multi-target UIs which are, respectively, sensitive to user, platform and environment variations. [CCTLBV03]

Adaptive UI

An *Adaptive UI* refers to a UI capable of being aware of the context of use and to (*automatically*) react to changes of this context in a continuous way (for instance, by changing the UI presentation, contents, navigation or even behaviour).

Adaptable UI

An *Adaptable UI* can be tailored according to a set of predefined options. Adaptability normally requires an explicit human intervention. We can find examples of UI adaptability on those word processors where the set of buttons contained by toolbars can be customized by end users.

Plastic UI

A *Plastic UI* is a multi-target UI that *preserves usability* across multiple targets. Usability is not intrinsic to a system. Usability can only be validated against a set of properties set up in the early phases of the development process. [CCTLBV03]

2.2.2 Abstraction Levels

The CAMELEON Reference Framework, structures the development life cycle into four levels of abstraction, from the task specification to the running interface (see Figure 1):

- The **Task and Concepts level** (corresponding to the Computational-Independent Model–CIM– in MDE) which considers: (a) the logical activities (tasks) that need to be performed in order to reach the users' goals and (b) the domain objects manipulated by these tasks. Often tasks are represented hierarchically along with indications of the temporal relations among them and their associated attributes.
- The **Abstract User Interface** (AUI) (corresponding to the Platform-Independent Model–PIM– in MDE) is an expression of the UI in terms of interaction spaces (or presentation units), independently of which interactors are available and even independently of the modality of interaction (graphical, vocal, haptic ...). An interaction space is a grouping unit that supports the execution of a set of logically connected tasks.
- The **Concrete User Interface** (CUI) (corresponding to the Platform-Specific Model–PSM– in MDE) is an expression of the UI in terms of "concrete interactors", that depend on the type of platform and media available and has a number of attributes that define more concretely how it should be perceived by the user. "Concrete interactors" are, in fact, an abstraction of actual UI components generally included in toolkits.
- The **Final User Interface** (FUI) (corresponding to the code level in MDE) consists of source code, in any programming language or mark-up language (e.g. Java, HTML5, VoiceXML, X+V, ...). It can then be interpreted or compiled. A given piece of code will not always be rendered on the same manner depending on the software environment (virtual machine, browser ...). For this reason, CAMELEON considers two sublevels of the FUI: the source code and the running interface

These levels are structured with a relationship of reification going from an abstract level to a concrete one and a relationship of abstraction going from a concrete level to an abstract one. There can be also a relationship of translation between models at the same level of abstraction, but conceived for different *contexts of use*. These relationships are depicted on Figure 1.

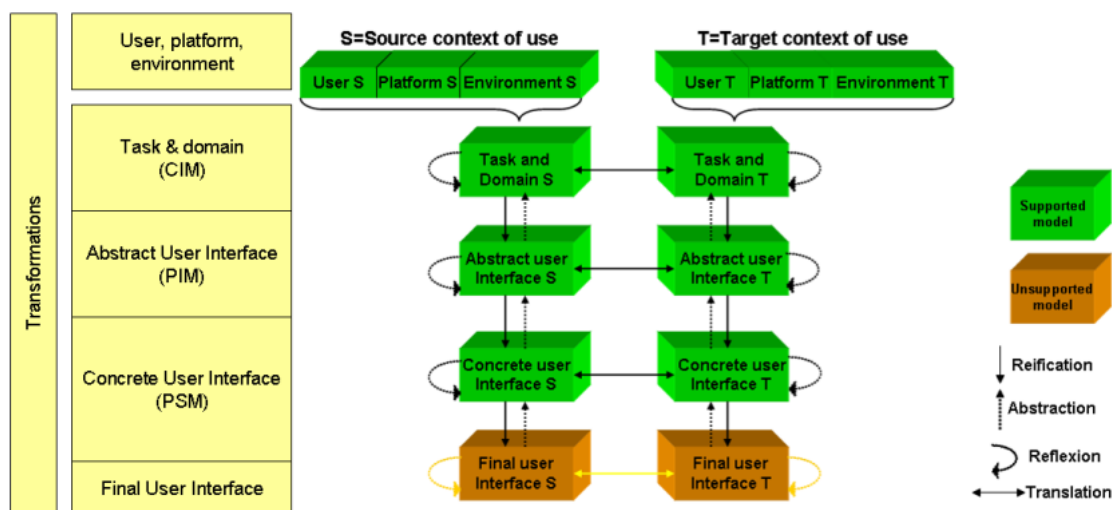


Figure 1 - Relationships between components in the CAMELEON Reference Framework

2.3 User Interface Description Languages

After having identified relevant abstractions for models, the next issue is specifying them through a suitable language that enable integration within development environments, so as to facilitate the work of designers and developers. For this purpose, the notion of *User Interface Description Language (UIDL)* has emerged in order to express any aforementioned model.

A UIDL [GGC09] is a formal language used in HCI in order to describe a particular UI independently of any implementation technology. As such, the UI might involve different interaction modalities (e.g., graphical, vocal, tactile, haptic, multimodal), interaction techniques (e.g., drag and drop) or interaction styles (e.g., direct manipulation, form fillings, virtual reality). A common fundamental assumption of most UIDLs is that UIs are modelled as algebraic or model-theoretic structures that include a collection of sets of interaction objects together with behaviours over those sets. A UIDL can be used during:

- Requirements analysis: in order to gather and elicit requirements.
- Systems analysis: in order to express specifications that address the aforementioned requirements.
- System design: in order to refine specifications depending on the context of use
- Run-time: in order to realize a UI via a rendering engine

The design process for a UIDL encompasses the definition of the following artefacts:

- **Semantics.** They express the context, meaning and intention of each abstraction captured by the underlying meta-models on which the UIDL is based on. Meta-Models are normally represented by means of UML Class Diagrams, OWL or other conceptual schemas. Semantics are usually conveyed using natural language.
- **Abstract Syntax.** It is a syntax that makes it possible to define UI models (in accordance with the UIDL semantics) independently of any representation formalism.
- **Concrete Syntax/es.** They are (one or more) concrete representation formalisms intended to express syntactically UI Models. Many UIDLs has an XML-based concrete syntax. In fact XML has been proven to be extremely useful in the description UIs according to the different CAMELEON abstraction levels.
- **Stylistics.** They are graphical and textual representations of the UIDL abstractions that maximise their representativity and meaningfulness in order to facilitate understanding and communication among different people. Stylistics are typically used by models editors and authoring tools.

UIDL is a more general term than "User Interface Markup Language" (UIML) which is often defined as [UIML-Def]: "a markup language that renders and describes graphical user interfaces and controls. Many of these markup languages are dialects of XML and are dependent upon a pre-existing scripting language engine, usually a JavaScript engine, for rendering of controls and extra scriptability." Thus, as opposed to a UIML, a UIDL is not necessarily a markup language (albeit most UIDLs are) and does not necessarily describe a graphical user interface (albeit most UIDLs abstract only graphical user interfaces).

[GGC09] includes a table comparing major UIDLs today. Most UIDLs are limited in scope and/or usage, have been stopped or are the property of some companies that do not allow their usage without paying any royalty. It can also be noticed that these UIDLs are very much heterogeneous in terms of coverage, aims, and goals, software support, etc. Hence, many UIDLs have been introduced so far, but still there is a need for a unified, standard UIDL that will encompass the fruitful experiences of the most recent of them.

2.4 Multi-Path Transformational UI Development

The variety of the approaches adopted in organizations and the rigidity of existing solutions provide ample motivations for a UI development paradigm that is flexible enough to accommodate multiple development paths and design situations while staying precise enough to manipulate the information and knowledge required for UI development. To alleviate these problems, a development paradigm of **multipath UI development** is introduced by [LV09]. Such a development paradigm is characterized by both a *transformational approach* and *multiple development paths* formed by different development steps. Thus, different development steps can be combined together to form alternate development paths that are compatible with the organization's tools, constraints, conventions and contexts of use.

2.4.1 Transformation Steps

[LV09] describes different kinds of transformation steps:

- *Reification* covers the inference process from high-level abstract descriptions to run-time code. The CAMELEON Reference Framework recommends a four-step reification process: a Concepts-and-Tasks Model is reified into an Abstract UI which in turn leads to a Concrete UI. A Concrete UI is then turned into a Final User Interface, typically by means of code generation techniques.
- *Code generation* is a particular case of reification which transforms a Concrete UI Model into compilable or interpretable code.
- *Translation* is an operation that transforms a description intended for a particular target into a description at the same abstraction level but aimed at a different target.
- *Reflection* transforms a UI representation at a given level of abstraction to another UI representation at the same level of abstraction for the same context of use.
- *Abstraction* is an operation intended to map a UI representation from one non-initial level of abstraction to a higher level of abstraction. In the context of reverse engineering, it is the opposite of reification.
- *Code reverse engineering* is a particular case of abstraction from executable or interpretable code to models.

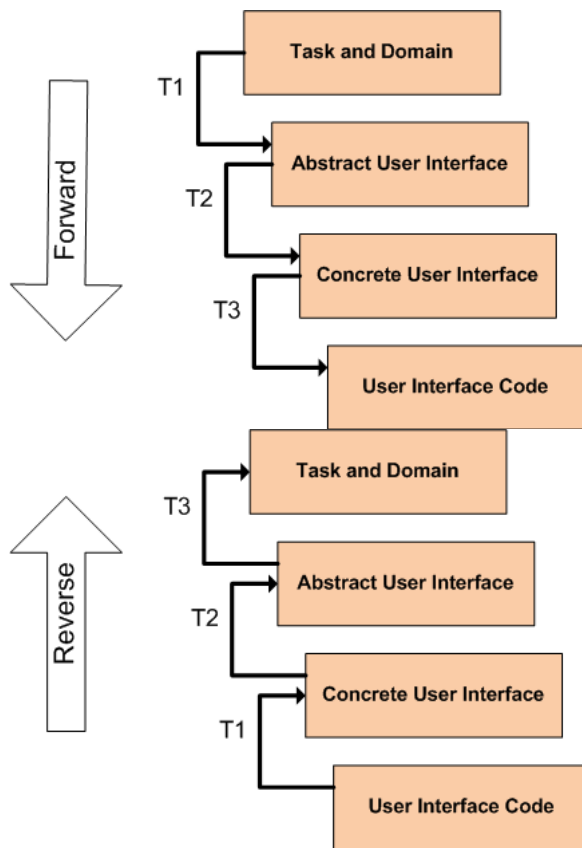


Figure 2 - Forward and Reverse Engineering Development Paths

2.4.2 Development Paths

Transformation types have been introduced in the previous section. These transformation types are instantiated into *development steps*. These development steps may be composed to form *development paths*. Several types of development paths are identified by [LV09]:

- **Forward engineering** (Figure 2 left) is a composition of *reification* and *code generation* enabling a transformation of a high-level viewpoint into a lower-level viewpoint.
- **Reverse engineering** (Figure 2 right) is a composition of *abstractions* and *code reverse engineering* enabling a transformation of a low-level, viewpoint into a higher level viewpoint.
- **Context of use adaptation** is a composition of a *translation* with another type of transformation enabling a viewpoint to be adapted in order to reflect a change in the context of use of a UI.
- **Middle-out development**: This term refers to a situation where a programmer starts a development by a specification of the UI (no task or concept specification is priorly built). Several contributions have shown that in reality, a development cycle is rarely sequential and even rarely begins by a task and domain specification. Literature in rapid prototyping converges with similar observations. Middle-out development shows a development path starting in the middle of the development cycle e.g., by the creation of a CUI or AUI model. After several iterations of this level (more likely until customer's satisfaction is reached) a specification is reverse engineered. From this specification the forward engineering path is followed.
- **Retargeting**: This transition is useful in processes where an existing system should be retargeted, that is, migrated from one source computing platform to another target computing platform that poses different constraints. Retargeting is a composition of reverse engineering, context adaptation and forward engineering. In other words a Final UI code is abstracted away into a CUI (or an AUI). This new CUI and/or AUI is reshuffled according to specific adaptation heuristics. From this reshuffled CUI and/or AUI specification a new interface code is created along a forward engineering process.

The CAMELEON Reference Framework promotes a four-step forward engineering development path starting with domain concepts and task modelling. Although research in HCI has promoted the importance of task modelling, practitioners often skip this stage, and directly produce CUIs using prototyping tools such as Flash because of the lack of tools allowing rapid prototyping from task models. This practice corresponds to the last two steps of the reification process recommended in the reference framework. Nonetheless, the framework can be instantiated with the number of reification steps that fits designers culture. In other words, designers can choose the *entry point* in the reification process that best fits their practice. If necessary, the missing abstractions higher in the reification process can be retrieved through reverse engineering

2.5 Examples

This section is intended to provide a better understanding of the different layers of abstraction introduced by the CAMELEON Reference Framework.

The first example illustrates how a simple web search interface can be modelled at different abstraction levels. At the task level the activities to be performed by the user to reach his goal are modelled. Then, the AUI level serves to model the interactors and containers which can support the user's tasks. It can be observed that such interactors are platform and modality independent. At the CUI level graphical concrete interactors and containers (window, textInput, button) have been introduced. Finally, CUI interactors are realized by means of HTML markup.

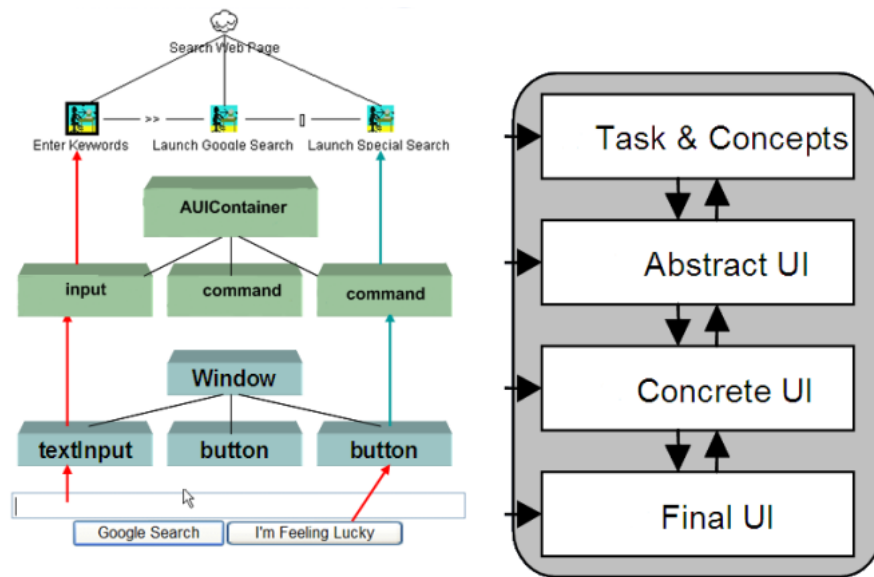


Figure 3 - An instantiation of the CAMELEON Reference Framework

A more complex example is a UI intended for "Making a Hotel Reservation". From a task modelling point of view, it is a task that can be decomposed into selecting arrival and departure dates and other subtasks.

At the abstract user interface level we need to identify the interaction objects needed to support such tasks. For example, for easily specifying arrival and departure days we need selection interaction objects.

When we move on to the concrete user interface, we need to consider the specific interaction objects supported. So, in a desktop interface, selection can be supported by a graphical list object. This choice is more effective than others because the list supports a single selection from a potentially long list of elements.

The final user interface is the result of these choices and others involving attributes such as the type and size of the font, the colours, and decoration images that, for example, can show the list in the form of a calendar.

Many transformations are possible among these four levels for each interaction platform considered: from higher level descriptions to more concrete ones or viceversa or between the same level of abstraction but for different type of platforms or even any combination of them. Consequently, a wide variety of situations can be addressed. More generally, the possibility of linking aspects related to user interface elements to more semantic aspects opens up the possibility of intelligent tools that can help in the design, evaluation and run-time execution.

3. State of the Art

3.1 Context Models

3.1.1 Context of Use Model (NEXOF-RA)

Figure 4 depicts graphically the "Context of Use" Model proposed by the NEXOF-RA Project [NEXOF-RA]. Such a Model captures the *Context of Use* in which a user is interacting with a particular computing platform in a given physical environment in order to achieve an interactive task.

Context of Use is the main entity which has been modelled as an aggregation of *User*, *Platform* and *Environment*. They are all *Context Elements*. A *Context Element* is an instance of *Context Entity*. A *Context Property* represents a characteristic of a *Context Element* or information about its state. A *Context Property* might be associated to zero or more instances of *Context Value*. Examples of *Context Property* instances are: 'position', 'age' or 'cpuSpeed'. There can be *Context Property* instances composed by other sub-properties. For example, the 'position' property is typically composed by: 'latitude', 'longitude' and 'altitude'. Both a *Context Property* and a *Context Value* can be associated to different metadata represented by the *Context Property Description* and *Context Value Description* classes respectively. A *Context Property* can be obtained from different *Context Providers*. A *Device Description Repository* (DDR) [DDR-REQUIREMENTS] [DD-LANDSCAPE] is a *Context Provider* of information about the

"a priori known" characteristics of *Platform Components*, particularly devices or web browsers.

The model below also describes a simple, abstract conceptual model for the *Platform*. A *Platform* can be represented as an aggregation of different *Aspect* [DDR-SIMPLE-API] instances (device, web browser, network, camera, ...), which are called *Components*. To this aim we have splitted this relationship into three different aggregations: *active*, *default* and *available*. *active* indicates that a *Component* is "running". For example, if a camera is "on" such a *Component* is said to be "active". *default* conveys what is the referred *Aspect* instance when there is no an explicit mention of a specific one. Finally, *available* represents what are the "ready to run" *Components*. For example, when a device has more than one web browser installed, the "available web browsers" property value will be a list containing a reference to the web browsers that could (potentially) be put into running.

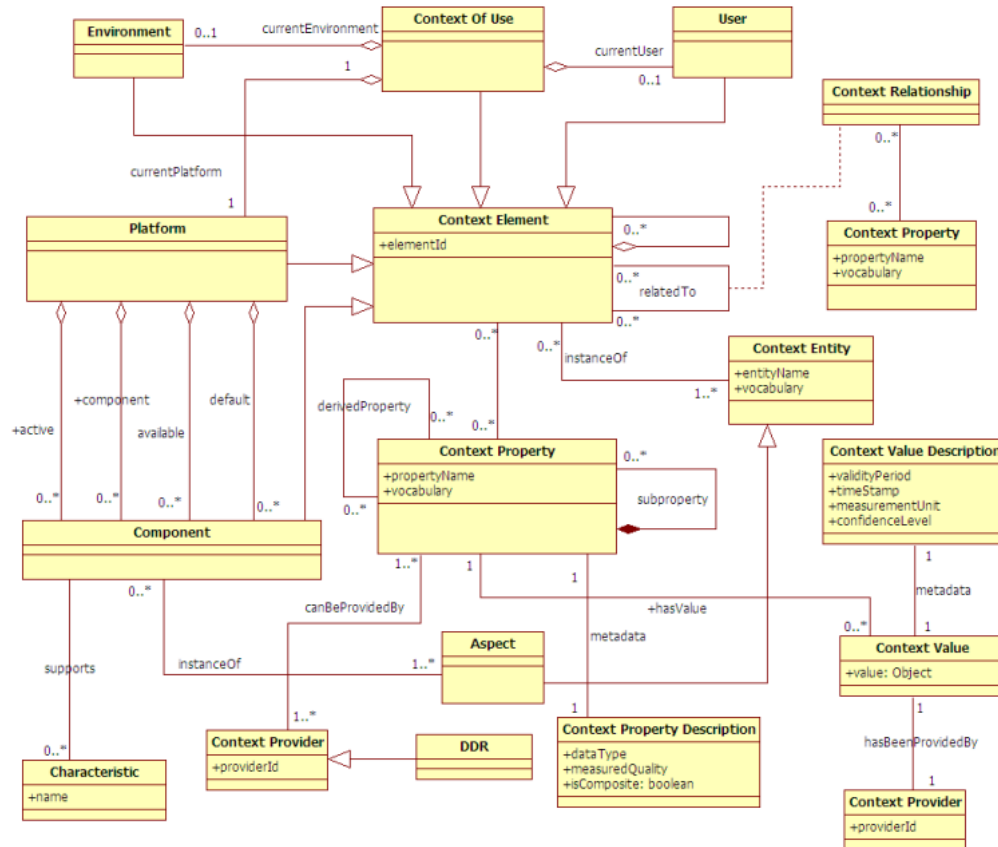


Figure 4 - Context of Use Model (NEXOF-RA Project)

3.1.2 Platform Model : W3C's Delivery Context Ontology

The **Delivery Context Ontology** (DCO) [DCONTOLOGY] is a W3C specification (work in progress) which provides a formal model of the characteristics of the environment in which devices interact with the Web or other services. The **Delivery Context**, as defined by [DI-GLOSS], includes the characteristics of the Device, the software used to access the service and the Network providing the connection among others. DCO is intended to be used as a concrete, standard *Platform Model*, even though due to convenience reasons it also models some *Environment* entities.

Figure 5 gives an overview of the main entities modelled by DCO. The root entity is the *DeliveryContext* class which is linked to the *currentDevice*, *currentUserAgent*, *currentNetworkBearer* and *currentRuntimeEnvironment*. The former are in fact *active Components* from the point of view of the *Context of Use Model* presented on the previous section. The *Device* class has been modelled as an aggregation of *DeviceSoftware* and *DeviceHardware*. In addition DCO also models some elements of the *Environment* such as the *Location* or the *Networks* present.

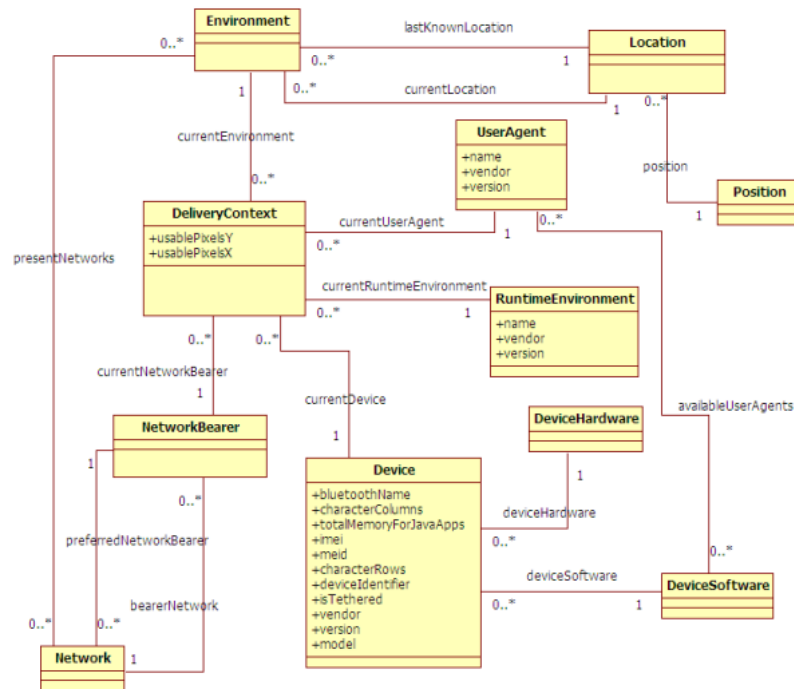


Figure 5 - Delivery Context Ontology : Main Entities

3.1.3 GUMO and UserML

GUMO and UserML are two formalisms proposed by [HCK06] in order to deal with the problem of representing generic user models. The SITUATIONALSTATEMENTS and the exchange language UserML work on the syntactical level, while the general user model ontology GUMO has been developed (using OWL) on the semantical level. SITUATIONALSTATEMENTS represent partial descriptions of situations like user model entries, context information or low-level sensor data. SITUATIONALSTATEMENTS follow a layered approach of meta level information arranged in five boxes: *mainpart*, *situation*, *explanation*, *privacy* and *administration*. These boxes have an organizing and structuring functionality. An example of a SITUATIONALSTATEMENT represented in the UserML language can be seen below

```

<statement>
  <mainpart>
    <subject>Peter</subject>
    <auxiliary>hasProperty</auxiliary>
    <predicate>walkingSpeed</predicate>
    <range>slow-medium-fast</range>
    <object>fast</object>
  </mainpart>
  <situation>
    <start>2010-04-09T19:20</start>
    <end>?</end>
    <durability>few minutes</durability>
    <location>airport.dutyfree</location>
    <position>X,Y,Z</position>
  </situation>
  <explanation>
    <source>sensor.repository</source>
    <creator>sensor.PW</creator>
    <method>Bayes</method>
    <evidence>LowLevelData</evidence>
    <confidence>0.8</confidence>
  </explanation>
  <privacy>
    <key>?</key>
    <owner>Peter</owner>
    <access>friends-only</access>
    <purpose>research</purpose>
    <retention>1 week</retention>
  </privacy>
</statement>

```

Figure 6 - UserML Excerpt representing a SITUATIONALSTATEMENT

The main conceptual idea in the approach of SITUATIONALSTATEMENTS that influences the construction of the GUMO ontology is the division of descriptions of the user model dimensions into three parts: *auxiliary*, *predicate* and *range* as shown in the example above. As a matter of fact, the range attribute offers a new degree of freedom to the ontology definition: it decouples the definition

for the predicate from possible range scales.

subject **{UserModelDimension}** object
 subject **{auxiliary,predicate,range}** object

For example if one wants to say something about the user's interest in football, one could divide this so-called user model dimension into the auxiliary part "has interest", the predicate part "Football" and the range part "low-medium-high" as shown in the figure below. Likewise, If a system wants to express something like the user's knowledge about Beethoven's Symphonies, one could divide this into the triple "has knowledge", "Beethoven's Symphonies" and "poor-average-good-excellent"

Peter **{hasInterest, Football, Low-medium-high}** low
 Peter **{hasKnowledge, Beethoven's Symphonies, poor-average-good-excellent}** good

The implication for the general user model ontology GUMO of these examples above is the clear separation between user model auxiliaries, predicate classes and special ranges. What leads to a tricky problem is that actually everything can be a predicate if the auxiliary is "interest" or "knowledge".

Information in the situation box is responsible for the temporal and spatial embedding of the whole statement in the real physical world. With this open approach one can handle the issue of the history in user modeling and context-awareness. Particularly the attribute durability carries the qualitative time span of how long the statement is expected to be valid (minutes, hours, days, years). In most cases when user model dimensions or context dimensions are measured, one has a rough idea about the expected durability, for instance, emotional states change normally within hours, however personality traits will not change within months.

The GUMO Ontology defines both User Model Dimensions (e.g. hasInterest, hasKnowledge, hasProperty, hasBelieve, hasPreference) and User Model Auxiliaries (e.g. Ability And Proficiency, Personality, Emotional State, Physiological State, Mental State). However, as stated above, it turned out that actually any concept in the whole world can be needed to express user model data. To overcome such an issue the GUMO authors propose to join in any other OWL ontology, Linked Data, or to use the UBISWORLD Ontology. UBISWORLD can be used to represent some parts of the real world like an office, a shop, a museum or an airport. It represents persons, objects, locations as well as times, events and their properties and features.

3.2 Task Models

3.2.1 ConcurTaskTrees (CTT)

CTT is a notation for task model specifications which has been developed to overcome limitations of notations previously used to design interactive applications. Its main purpose is to be an easy-to-use notation that can support the design of applications of any degree of complexity.

The main features of CTT are:

- **Hierarchical structure**, providing different levels of granularity and allowing large and small task structures to be reused, at both a low and a high semantic level.
- **Graphical syntax**, CTT task models are represented as icons and trees.
- **Concurrent notation**, operators for temporal ordering are used to link subtasks at the same abstraction level. Such semantic ordering determines the user tasks that should be active at any time.
- **Focus on activities**, thus it allows designers to concentrate on the most relevant aspects when designing interactive applications that encompass both user and system-related aspects avoiding low levels implementation details that at the design stage would only obscure the decisions to take.

A set of tools to develop task models in ConcurTaskTrees, to analyse their content and to generate corresponding UIs are being developed and are available at [\[CTE\]](#).

The figure below shows a CTT task model which describes an ATM UI. It has been modelled as two different abstract tasks (depicted as a cloud): EnableAccess and Access. There is an *enabling* temporal relationship (>>) between them, which indicates that the Access task can only be performed after the successful completion of the EnableAccess task. If we have a look at the EnableAccess task it can be seen that it have been splitted into: two interaction tasks (InsertCard, EnterPassword) and an application (system-performed) task (RequirePassword). Likewise, the Access task has been decomposed into: WithdrawCash, DepositCash and GetInformation. These tasks are related by means of the *choice* ([]) operator which indicates that different tasks can be chosen, but once a task is chosen the other will not be available until the former is finished. It can be observed, particularly, the DecideAmount task which it is a user task, representing a cognitive activity. The []>> symbol indicates an *enabling with information passing* relationship, which means that there also exists an information flow between the concerned tasks.

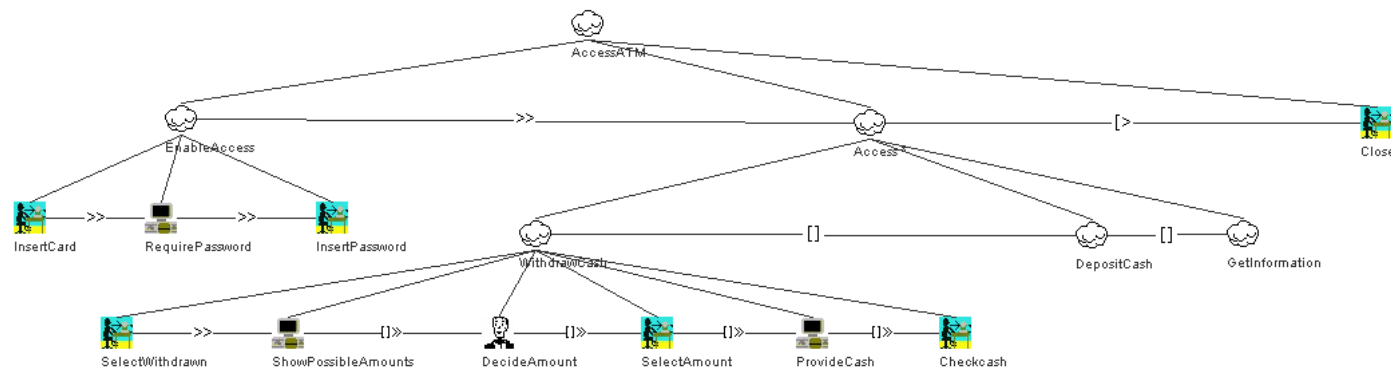


Figure 7 - CTT Task Model for the User Interface offered by an ATM

3.2.2 ANSI/CEA-2018 Task Model Description Standard

ANSI/CEA-2018 [Rich09] defines an XML-based language for task model descriptions. The standard was published by CEA in Nov. 2007 [CEA2007], and by ANSI in March 2008. In this standard a task model is defined as a “*formal description of the activities involved in completing a task, including both activities carried out by humans and those performed by machines*”. The standard defines the semantics and an XML notation for task models relevant to consumer electronics devices, but nothing prevents anybody from using it in a broader domain.

The figure below shows an XML excerpt of an ANSI/CEA-2018 task model for playing music on an entertainment system consisting of a media server and a media player [MBUI-CEA2018]. It can be observed that the main task is decomposed into different *subtasks* (steps). Steps are sequential by default, in the order as defined in the XML structure. Tasks have *input* and *output* slots, representing the data to be communicated with other tasks. Restrictions over such data are expressed by means of *Preconditions* and *Postconditions*. *Bindings* specify the data flow between the input and output slots of a task and its subtasks, and those between the subtasks.

```
<taskModel>
  <task id='playMusic'>
    <subtasks id='playMusicSteps' ordered='false'>
      <step name='select' task='selectMusic' />
      <step name='configure' task='configureRenderer' />
      <step name='connect' task='connect' requires='select configure' />
      <step name='play' task='play' requires='connect' />
      <binding slot='$connect.preferredConnectionProtocol' value='*' />
    </subtasks>
  </task>
  <task id='connect'>
    <input name='preferredConnectionProtocol' type='string' />
    <output name='newConnectionId' type='string' />
    <output name='error' type='ErrorDescription' />
  </task>
</taskModel>
```

Figure 8 - XML excerpt of an ANSI/CEA-2018 task model for playing music

3.3 AUI Models

3.3.1 MARIA AUI

MARIA [PSS09] *Model-based Language for Interactive Applications*, is a universal, declarative, multiple abstraction level language for service-oriented applications in ubiquitous environments. It provides a flexible dialogue and navigation model, a flexible data model, which allows the association of various types of data to the various interactors, and support for more recent techniques able to change the content of UIs asynchronously respect to the user interaction.

Figure 9 shows the main elements of the abstract user interface metamodel (some details have been omitted for clarity). As can be seen, an interface is composed of one data model and one or more presentations. Each presentation is composed of name, a number of possible connections, elementary interactors, and interactor compositions. The presentation is also associated with a dialog model which provides information about the events that can be triggered at a given time. The dynamic behavior of the events, and the associated handlers, is specified using the CTT temporal operators (for example, concurrency, or mutually exclusive choices, or sequentality, etc.).

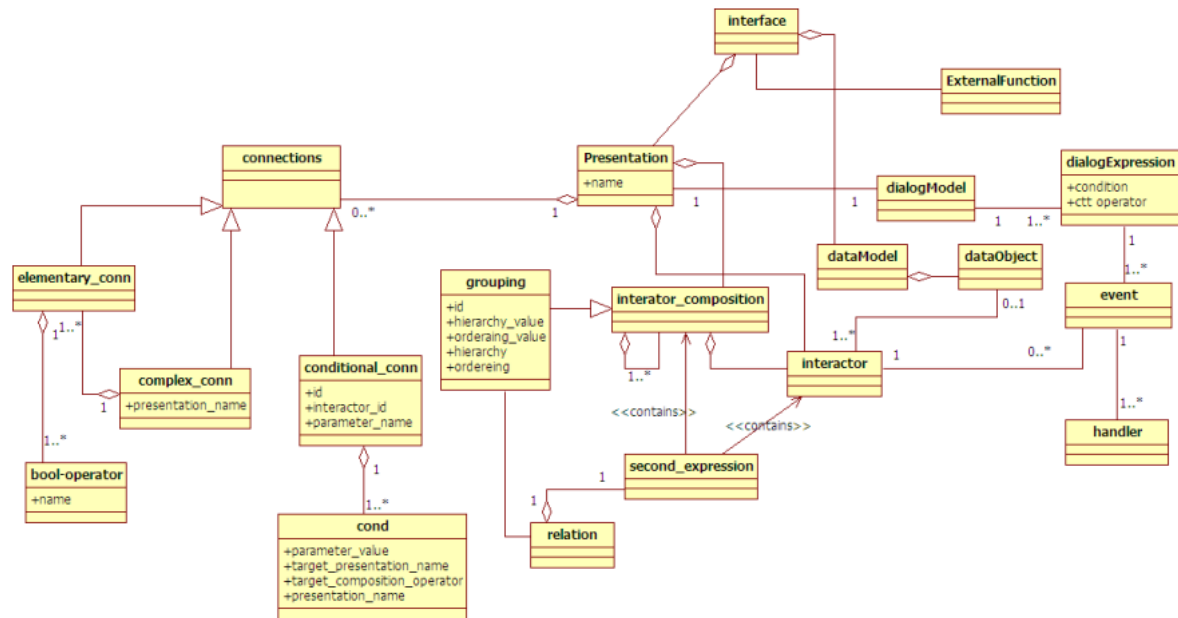


Figure 9 - MARIA AUI Meta-Model

When an event occurs, it produces a set of effects (such as performing operations, calling services, etc.) and can change the set of currently enabled events (for example, an event occurring on an interactor can affect the behavior of another interactor, by disabling the availability of an event associated to another interactor). The dialog model can also be used to describe parallel interaction between user and interface. A *connection* indicates what the next active presentation will be when a given interaction takes place. It can be either an *elementary connection*, a *complex connection* (when Boolean operators compose several connections), or a *conditional connection* (when specific conditions are associated with it). There are two types of interactor compositions: *grouping* or *relation*. The latter has at least two elements (interactor or interactor compositions) that are related to each other.

In MARIA an interactor can be either an interaction object or an "only output" object. The first one can be one of the following types: *selection*, *edit*, *control*, *interactive description*, depending on the type of activity the user is supposed to carry out through such objects. The control *object* is refined into two different interactors depending on the type of activity supported (*navigator*: navigate between different presentations; *activator*: trigger the activation of a functionality). An *only output* interactor can be *object*, *description*, *feedback*, *alarm*, *text*, depending on the supposed information that the application provides to the user through this interactor.

It is worth pointing out that further refinement of each of these interactors can be done only by specifying some platform-dependent characteristics, therefore it is specified at the concrete level.

3.3.2 UsiXML AUI Meta-Model

UsiXML [\[LVMBL04\]](#) [\[UsiXML-Proj\]](#) is an XML-compliant markup language, which aims to describe the UI for multiple contexts of use. UsiXML adheres to MBUI by having meta-models describing different aspects of the UI. At the time of writing a new version of UsiXML is under development thanks to the support of an Eureka ITEA2 project [\[UsiXML-Proj\]](#).

The figure below depicts the current version of the UsiXML Meta-Model for AUI description (work in progress). The class *AUIObject* is at the top of the hierarchy representing the elements that populate an AUI Model. *AUIInteractor* and *AUIContainer* are subsumed by *AUIObject*. The latter defines a group of tasks that have to be presented together and may contain both *AuiInteractors* or other *AuiContainers*. An association class *AuiRelationship* allows to define the kind of relationship (*Ordering*, *Hierarchy*, *Grouping*, or *Repetition*) between an object and its container. *AUIInteractionUnit* is an aggregation of *AUIObject* and *Behaviour* specified by means of *Listener*, *Event* and *Action*. *AuiInteractor* has been splitted into *DataInteractor* (for UI data input/output) or *TriggerInteractor* (for UI command). *Selection*, *Input* and *Output* are data interactors. Concerning trigger interactors, *Command* is intended to launch any kind of action within the UI whilst *Navigator* allows to change the interaction unit.

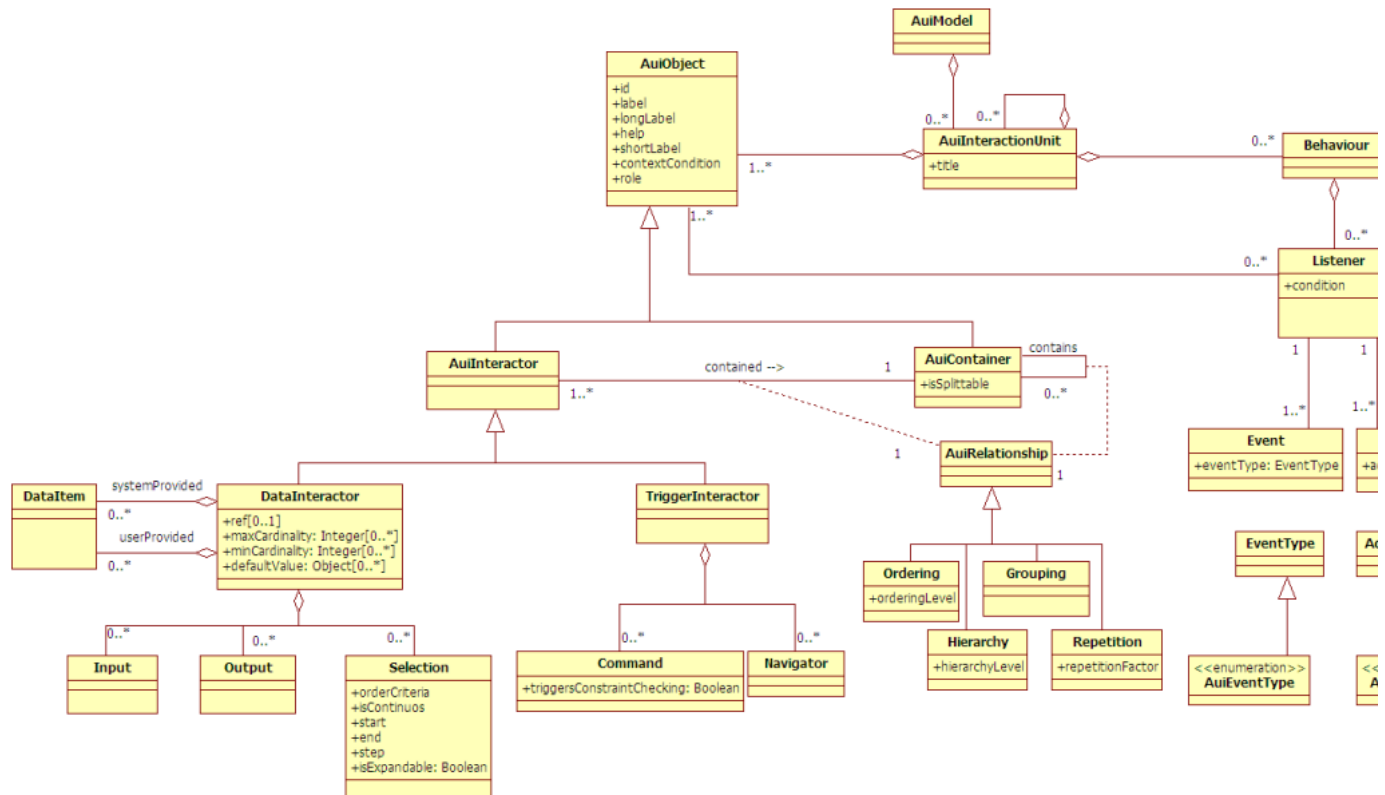


Figure 10 - Abstract User Interface Meta-Model in UsiXML

3.4 CUI Models

3.4.1 UsiXML CUI Meta-Model

Figure 11 is the graphical representation of the UsiXML Meta-model for the Concrete UI (work in progress). The root entity is *CUIObject* which has been subclassed in *CUIInteractor* and *CUIContainer*. The relationship between Interactors and Containers is captured by the 'contains' relationship and the *CUIRelationship* association class. It is important to note that the meta-model includes specializations for the different modalities (graphical, tactile, vocal), as a CUI Model is modality-dependent. The *Style* class is intended to capture all the presentational attributes for a CUI Object. This design pattern decouples the model from 'presentational vocabularies'.

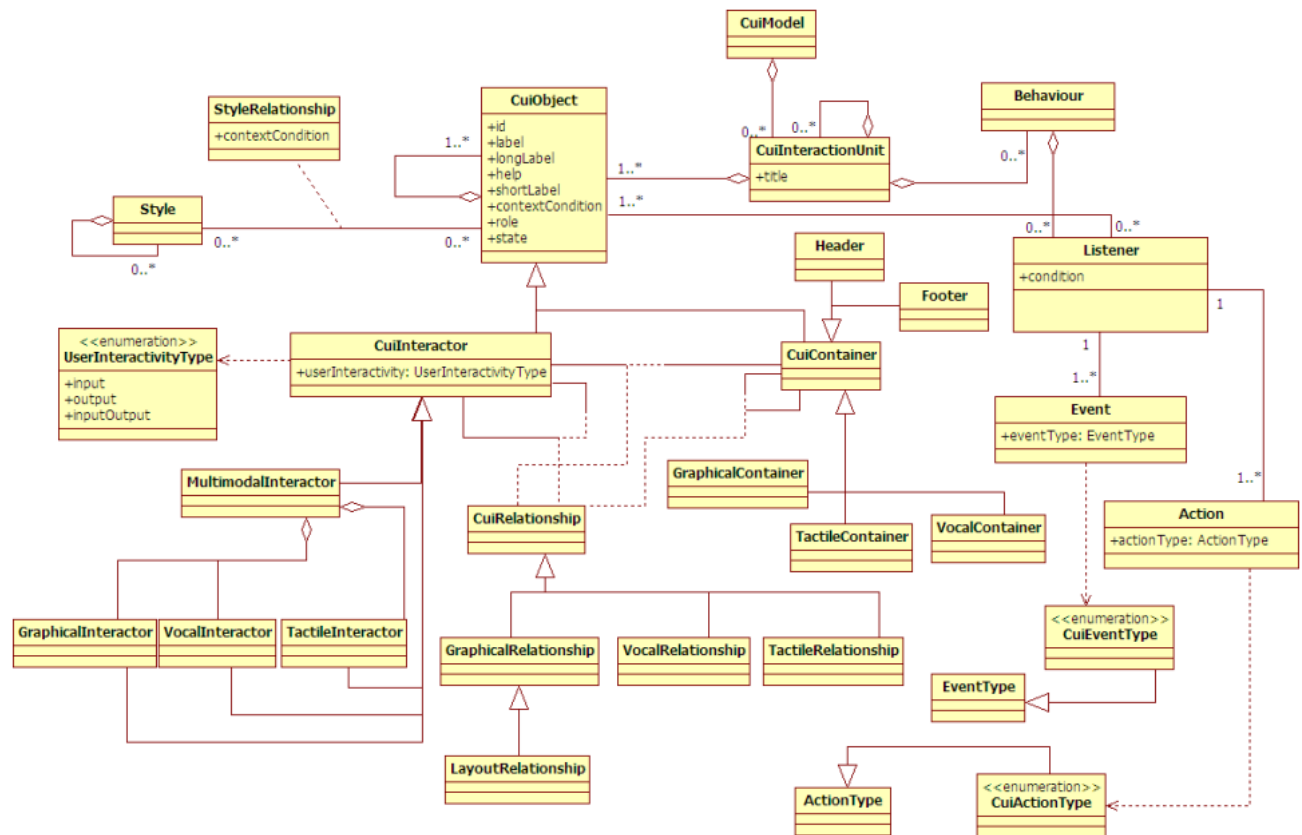


Figure 11 - UsiXML CUI Meta-Model

Figure 12 depicts the hierarchy of *GraphicalInteractor* modelled by UsiXML. As it can be observed, the typical graphical interactors found in conventional toolkits are included.

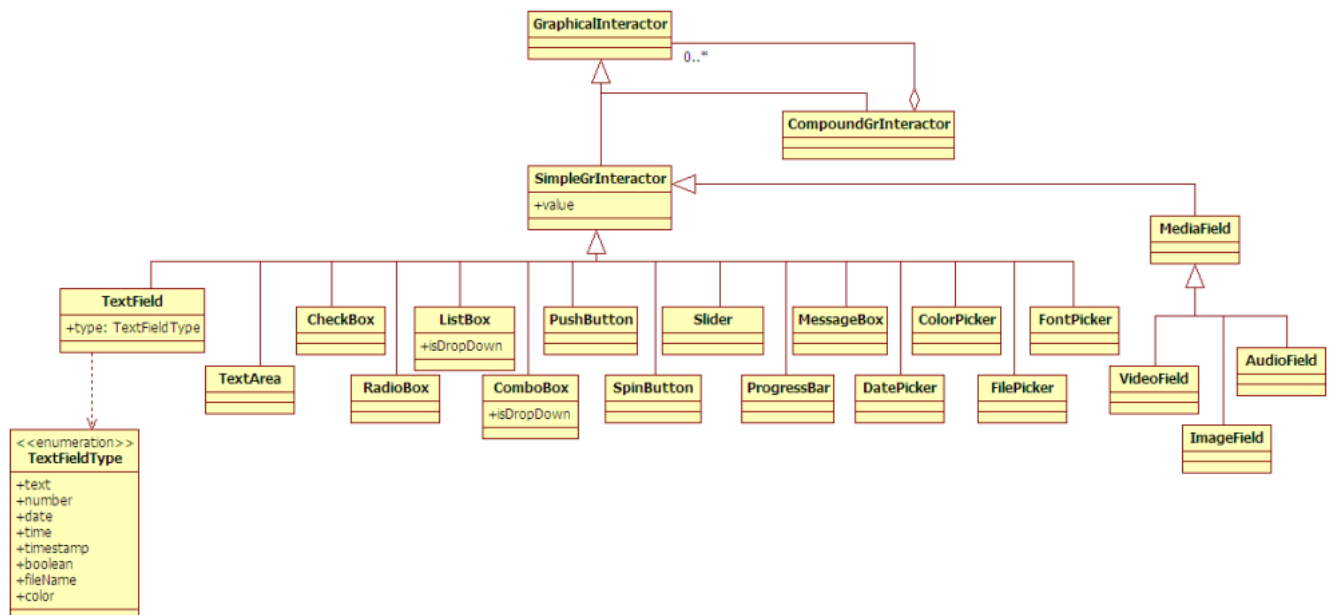


Figure 12 - UsiXML CUI Graphical Interactors

The UsiXML meta-models presented above are still under development, thus many issues are open. For example, layout representation, bindings between the Domain Model and the AUI / CUI, model modularization and extension, etc.

3.5 A pragmatic approach to MBUIs : MyMobileWeb

MyMobileWeb [MYMW] is an open source, standards-based software framework that simplifies the rapid development of mobile

web applications and portals. MyMobileWeb encompasses a set of technologies which enable the automatic adaptation to the target Delivery Context [\[DI-GLOSS\]](#), thus offering a harmonized user experience. Concerning Model-Based approaches, the technologies offered by MyMobileWeb are:

- the **IDEAL2** [\[IDEAL2\]](#) language for the declarative description of device-independent user interfaces and adaptation policies.
- the **SCXML-based** [\[SCXML\]](#) language for describing the UI behaviour (application flow) modeled as a state machine. Application Flows describe the actions to be performed in reaction to the interaction of the user with the system.

IDEAL2 is an XML-based language aimed to simplify the creation of web applications and contents that adapt to their delivery context. IDEAL2 is easy to be learned by web developers, modular and standards-compliant (it makes use of XForms [\[XFORMS11\]](#) and DSelect [\[CSELECTION\]](#)). By using IDEAL2 authors can concentrate on the application functionality without worrying about markup implementation languages or scripting capabilities. Interaction units (presentations) are described using XML elements that correspond to containers (*section*, *div*) and interactors (*select*, *select1*, *input*, *output*, *menu*, ...). Designers can force specific mappings between the AUI layer and the graphical, mobile CUI layer by means of attributes expressed using the CSS2 [\[CSS2\]](#) syntax. The decision on how an interactor will be finally rendered will depend on the device and web browser identified at runtime. For example, a *select1* element can be rendered as a drop down list, a set of radio buttons or as a nice navigation list with hyperlinks. Specific examples on the usage of IDEAL2 can be found on [\[MyMw-Tut\]](#).

SCXML is a W3C standard for specifying state machines based on Harel State Tables. SCXML provides XML elements to define states, transitions between states and actions to be performed when certain conditions are met. According to the MyMobileWeb conventions, a state typically denotes that the user is interacting with a presentation. There are, at least, as many states as presentations. User interaction events (*activate*, *submit*, etc.) trigger transitions. Actions correspond to the executable content (application logic execution, navigation) that has to be launched when a transition is triggered or when a state is entered. Concrete examples on the usage of SCXML within MyMobileWeb are available at [\[MyMw-Tut\]](#).

3.6 Other Work

3.6.1 Research-Driven

- **RIML** [\[DWGSZ03\]](#) is a markup language based on W3C standards that allows document authoring in a device independent fashion. RIML is based on standards such as XFORMS. Special row and column structures are used in RIML to specify content adaptation. Their semantics is enhanced to cover pagination and layout directives in case pagination needs to be done. Due to the use of XForms, RIML is device independent and can be mapped into a XHTML specification according to the target device. RIML semantics is enhanced to cover pagination and layout directives in case pagination needs to be done, in this sense it was possible to specify how to display a sequence of elements of the UI.
- **SHDM** [\[ROS07\]](#) [\[MOU04\]](#) is a model-driven approach to design web applications through six different steps: *Requirements Gathering*, *Domain Model Design*, *Navigational Design*, *Behavior Design*, *Abstract Interface Design* and finally implementation. Each phase focuses on a particular aspect and produces artifacts (models) detailing the application to be run on the web. Accordingly, in SHDM a Web application is defined as a navigational view over some ontology that describes the problem domain (i.e., a domain model). An abstract interface is essentially a composition of abstract widgets, which may be of four possible types: Exhibitors, used to present information to the user; Capturers, used to receive input from the user; Activators, used to signal the occurrence of an event to the application, and Composites, which are aggregations of other widgets.
- **TERESA** [\[PSM08\]](#), is a XML-based language for describing UIs, which has an associated authoring environment, Multimodal TERESA. It provides designers with the possibility of designing interfaces for a wide set of platforms, which support various modalities.
- **UIML** [\[APB99\]](#) (User Interface Markup Language) was one of the first model-based languages for describing UIs. A UI is decomposed into structure, style, contents, and behaviour. It is however only partially compliant with the CAMELEON Reference Framework (e.g., it does not have any task or context model) and it has not been applied to obtain multi-target user interfaces or to context-aware adaptation.
- **useML** is a notation for specifying enhanced task models in industrial environments and is part of the user-centered Useware-engineering development process [\[ZT08\]](#). Originally developed in 2003 [\[MT08\]](#), useML was enhanced in 2009 with several aspects concerning temporal operators, conditions and optionality of tasks. useML has shown its applicability and usefulness in several other domains e.g. automotive or medicine [\[MTK07\]](#). UseML is embedded in a model-based architecture for developing multimodal and multiplatform UIs. This model-based architecture was developed as an instance of the CAMELEON Reference Framework using different abstraction layers and different UIDLs. For editing useML the graphical useML-Editor (Udit) [\[MSN09\]](#) was developed. Furthermore useML was extended to work in ambient intelligence factory environments like e.g. the SmartFactoryKL [\[BMGMZ09\]](#) which enables the run-time generation of graphical UIs.
- **XIML** [\[EVP00\]](#), [\[EVP01\]](#) is composed of four types of components: models, elements, attributes, and relations between the elements. The presentation model is composed of several embedded elements, which correspond to the widgets of the UI, and attributes of these elements representing their characteristics (color, size...). The relations at the presentation level are mainly the links between labels and the widgets that these labels describe. XIML supports design, operation, organization, and evaluation functions; it is able to relate the abstract and concrete elements of an interface; and it enables knowledge-based systems to exploit the captured data.

3.6.2 Industry-Driven

- **Collage** IBM's Collage [\[Collage\]](#) is a declarative programming language and runtime for cumulative building of data-centric, reactive systems composed by distributed web components. Nodes of the underlying RDF data model are dynamically typed, interpreted and updated in response to occurrence of external and internal events (user input, service responses, data computations etc.). Collage's recursive MVC-approach allows for arbitrary detail of UI-specification ranging from abstract UI primitives (adopted from XForms) to concrete layout overlays.
- **Flex** Adobe's Flex [\[Flex\]](#) comprises an open source framework for creation and deployment of Flash-based applications. While leveraging ActionScript for implementation Flex offers an higher-level XML-syntax (MXML) for declarative specification of application and user interface components. This covers features like web service requests, data-binding and validation and a rich, extensible library of UI-controls, containers and animation effects. MXML files are compiled into Flash bytecode (SWF) for platform-neutral execution on client side within browsers (via Flash Player) or as standalone desktop applications (via Adobe AIR runtime).
- **Open Laszlo** Open Laszlo [\[OpenLaszlo\]](#) is an open source platform for development and delivery of rich internet applications (RIA). These are defined in LZX and JavaScript and deployed either as static, pre-compiled binaries (DHTML, Flash) or rendered dynamically by the OpenLaszlo Server into a device-specific OpenLaszlo client application (DHTML, Flash). The XML dialect LZX resembles HTML, while supporting high level UI (sliders, trees, grids) and action elements (animator) an XML-based data model and declarative dependencies at view level (constraints) or data level (data paths).
- **XAML** Microsoft's XAML [\[XAML\]](#) serves several purposes within the .NET framework: a declarative definition of visual user interfaces for desktop applications (via Windows Presentation Foundation) and web (RIA via Silverlight) comprising a hierarchical model of 2D, 3D objects and media, flow control, data binding, eventing, transformations and styling through a templating mechanism. It may as well describe long-running processes executed via Windows Workflow Foundation.
- **XForms** [\[XFORMS11\]](#) XForms is a widely adopted W3C-standard targeting the next generation of (web) form applications. Following the MVC-design pattern these operate on a model comprising data-oriented XML-instances enhanced e.g. by validity restrictions, node computations expressed in XPath [\[XPath\]](#) and a variety of data submission models. The event-based controller layer leverages XML-Events [\[XML-EVENTS\]](#) and a rich set of predefined actions eliminating the need for imperative programming (Javascript). The generic, device-independent and extensible set of user controls support advanced interactions like tabs and wizard-like page flow. For rendering purposes XForms markup is embedded into a presentation oriented host language (HTML, SVG) and additionally formatted via CSS. A powerful, thoroughly XML-based architecture arose from the combination of XForms clients and native XML-database servers exposing (stored) XQuery [\[XQUERY\]](#) statements through a REST-interface (XRX).
- **XUL** XUL [\[XUL\]](#) is a component of the Mozilla browser and related applications and is available as part of Gecko [\[Gecko\]](#). With XUL and other Gecko components, developers can create sophisticated applications without special tools. XUL was designed for creating the user interface of Mozilla applications including the web browser, mail client and page editor. In XUL developers can describe a concrete UI using a markup language, use CSS style sheets to define appearance and JavaScript for behavior. Programming interfaces for reading and writing remote content over the network and for calling web services are also available. Unlike HTML, however, XUL provides a powerful set of interactors for creating menus, toolbars, tabbed panels, and hierarchical trees to give a few examples.

4. Use Cases

This section presents a set of compelling use cases on which model-based design of UIs will be particularly suitable.

4.1 Enabling advanced user-service interactions in a digital home

Digital home refers to a residence with devices that are connected through a computer network. A digital home has a network of consumer electronics, mobile, and PC devices that cooperate transparently and simplify usability at home. All computing devices and home appliances conform to a set of interoperable standards so that everything can be controlled by means of an interactive system. Different electronic services can be offered by a digital home system, including but not limited to:

- Manage, synchronize and store personal content, family calendars and files.
- Upload, play and show music, videos and pictures on a Home Screen, Home PDA or TV, using a mobile phone as a remote control.
- Use a mobile phone as a remote control for the other devices, for example a thermostat.
- Know who is at home, see your home from a web cam and be notified if the intruder alarm goes off.
- A heat detector can tell you if there is a fire.

These functionalities should be made available through context-sensitive front-ends. In fact, such front-ends have to be capable of adapting to different computing platforms (touch points, web, mobile, TV, Home PDA, DECT handset, voice portal ...), users (children, teenagers, adults, the elderly, disabled people, ...) and environments or situations (at home, away, at night, while music is playing, ...). The final aim is to provide a seamless and unified user experience which it is critical in the digital home domain. At this respect different automatic UI adaptations can be possible:

- Zooming the UI if the user has visual problems.
- Enabling multimodal interactions (ex. voice interaction) because the user is doing another task at the same time.

- Distributing the UI to use different devices at the same time, for example, interacting with the TV while using a mobile phone.
- Any combination of the above.

We believe that new standards are necessary to cater the needs imposed by the scenario described above. Dynamic variations in the computing platform, user and environment dimensions of the context of use will be automatically accommodated, thus supporting users in a more effective, personalized and consistent way. Furthermore, the engineering costs of developing context-sensitive front-ends for the digital home will be cut off, and lastly, the time to market will be improved.

4.2 Multi-Channel UIs in the Warehouse Consignment Process

In order to ensure a just-in-time deployment of relevant components to the respective assembly stations, many companies define a proceeding consignment step. Here workers run off storage racks in a warehouse intending to collocate the necessary parts. The workers of the succeeding assembly step strongly rely on a correct consignment. An uncompleted consignment will lead to a downtime of the production line, which is translated into losses for the company. In a similar manner, inaccurate pickings will affect a company's success and increase workers' frustration. Therefore, the picking process makes high quality and time demands on the workers. Especially the fact that warehouses employ unskilled workers to relieve the work load during peak times makes consignment a critical task and bottleneck in the overall process. The problem is that workers are often unfamiliar with warehouse settings. Additionally, they neither know the products nor have the necessary skills to carry out the job on their own.

Imagine John who is working as commissioner in an automobile company. For large orders, John collects the relevant components utilizing a cart. The necessary components and their location are shown in lists on a display mounted on the cart. Since John can orient himself only in subsections of the warehouse, he can additionally make use of a head mounted display (HMD). Using the HMD, relevant components are no longer displayed as lists. John gets a visual representation of the number and location of the objects (storage rack and box number) he is looking for. Furthermore, John receives direct feedback on the HMD in the case of wrong or missing parts. For smaller orders or single parts, John often moves more efficiently without the large storage cart. In that case, John can read details about relevant components as well as their location on a GUI running on his cell phone.

The described use case motivates how proactive applications can provide unobtrusive and adequate help (e.g. missing parts, location of necessary parts, etc.) when the user needs help. Thereby, the service time can be reduced while increasing the quality of service. Note that human computer interaction can happen on manifold output devices strongly depending on the context of use -e.g., user's identity and preferences, task size, or display resolution. In this case both user input and output have to be considered when designing a multi-channel system. Whereas a use of several channels for processing the same information provides an increased bandwidth of information transfer, the development of multi-channel applications is still complex and expensive due to lacking tools. A simplification of the development of adaptive multi-channel applications by providing an integrated, model-based development and runtime environment seems to be crucial and a key factor.

4.3 Migratory User Interfaces

Migratory user interfaces are interactive applications that can transfer among different devices while preserving the state and therefore giving the sense of a non-interrupted activity. The basic idea is that devices that can be involved in the migration process should be able to run a migration client, which is used to allow the migration infrastructure to find such devices and know their features. Such client is also able to send the trigger event to the migration server, when it is activated by the user. At that point the state of the source interface will be transmitted to the server in order to be adapted and associated to the new UI automatically generated for the target device.

Figure 13 shows how the abstraction layers are exploited to support migratory UIs, by showing the various activities that are done by the Migration Server. This solution has been developed in the EU OPEN Project [\[OPEN\]](#). First of all the migration approach assumes that various UI models at different abstraction levels are associated to the various devices involved in a migration: such UI models are stored/manipulated centrally, in the Migration Server.

The current architecture assumes that a desktop Web version of the application front-end exists and it is available in the corresponding Application Server: this seems a reasonable assumption given the wide availability of this type of applications. Then, from such final UI version for the desktop platform, the Migration Server automatically generates a logical, concrete UI description for the desktop platform through a reverse-engineering process. After having obtained such a concrete UI description for the desktop platform, the Migration server performs a semantic redesign of such CUI [\[PSS08\]](#) for creating a new, concrete, logical description of the UI, adapted to the target device.

The purpose of the semantic redesign is to preserve the semantics of the user interactions that should be available for the user but to adapt the structure of the UI to the resources available in the target device. It may happen that some task is not supported by the target device (e.g. a long video cannot be rendered with a limited mobile phone).

For all the tasks that can be supported the semantic redesign identifies concrete techniques that preserve the semantics of the interaction but supports it with techniques most suitable for the new device (for example in mobile devices it will replace interactors with others that provide the same type of input but occupying less screen space). In a similar way also page splitting is supported: when there are pages too heavy for the target device they are split taking into account their logical structure so that elements logically connected remain in the same page. Thus, the groupings and relations are identified and some of them are allocated to newly created presentations so that the corresponding page can be sustainable by the target devices.

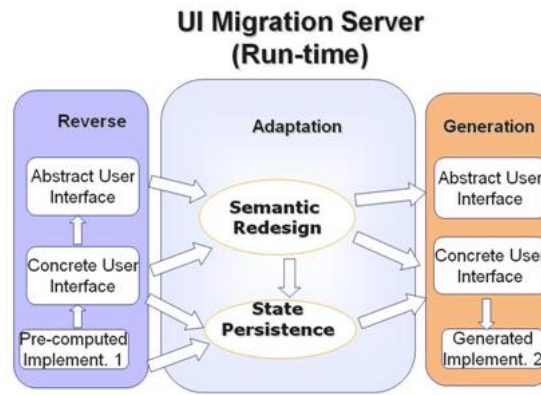


Figure 13 - The relationships among abstraction layers supporting migration

5. Case of Study: UI for controlling a Digital Home

This section describes a complete example that illustrates how to apply model-based approaches to the design of a multi-target UI for controlling a Digital Home. Such a system allows to control domestic appliances, room conditions or entertainment devices, like DVD players or video consoles. Our design process is following a forward engineering development path in accordance with the Cameleon Reference Framework. Thus, we are first creating a Task Model, then a AUI Model and finally a CUI Model (in this particular case for the graphical mobile platform). The following sections depicts and describes briefly such models.

5.1 Task Model

An excerpt of the CTT Task Model for the proposed case of study is shown below. In addition it is shown a brief sketch of a hypothetical XML-based representation of such a model. It can be observed that in a task model the two most important aspects are the hierarchical decomposition and the temporal relationships. In addition at this abstraction level certain contextual conditions can be expressed, for instance, that a certain task (*Entertainment*) is only going to be available while the user is at home. One important detail not covered by the excerpt presented are the domain objects manipulated by the tasks.

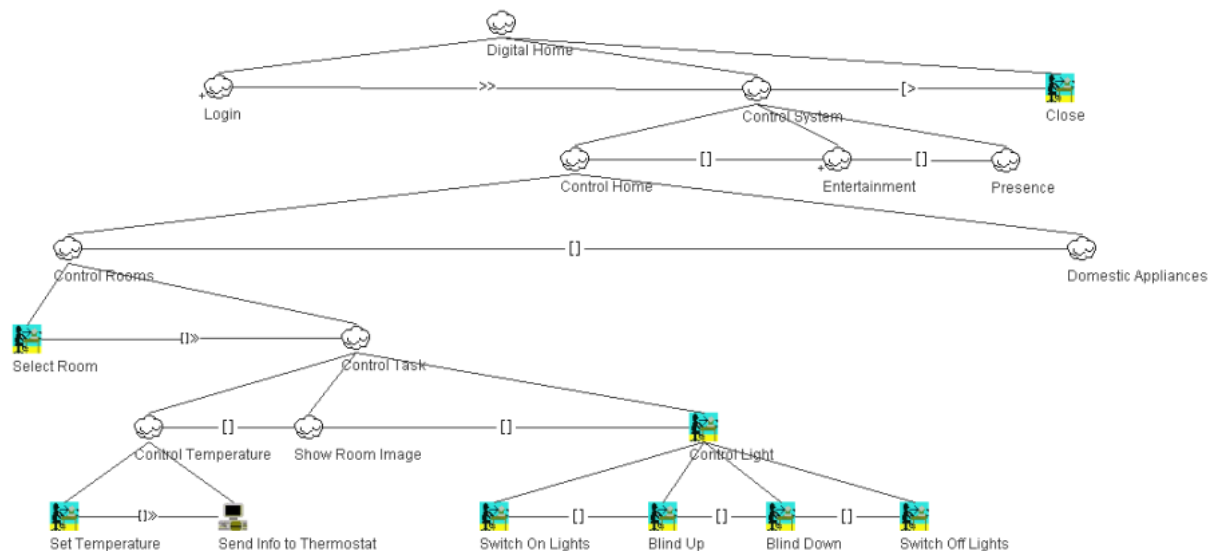


Figure 14 - Digital Home CTT Task Model (overview)

```
<taskModel>
  <task id='root' name='Digital Home' type='abstract'>
    <relations>
      <enabling left='login' right='access' />
      <deactivation left='access' right='close' />
    </relations>
  </task>
  <task id='access' name='Control System' type='abstract' parent='root'>
    <relations>
      <choice>
        <task id='home' />
        <task id='entmt'>
          <contextCondition situation='atHome' />
        </task>
      </choice>
    </relations>
  </task>
```

```

        <task id='presence' />
    </choice>
</relations>
</task>
<task id='home' name='Control Home' type='abstract' parent='access'>
    <relations>
        <choice>
            <task id='crooms' />
            <task id='domesticappl's />
        </choice>
    </relations>
</task>
<task id='croom' type='abstract' parent='home' name='Control Rooms'>
    <relations>
        <enablingInfo left='selroom' right='control' />
    </relations>
</task>
</taskModel>

```

Figure 15 - (Sketched) XML Representation of a CTT task model for a digital home

5.2 AUI Model

The figure below describes (partially) a (UsiXML) AUI Model corresponding to the Task Model presented on the previous section. For reading convenience reasons, the AUI Model has been represented using a hypothetical, XML-based, concrete syntax. The AUI model is focusing on: (a) the relationship between interactors and containers, (b) the UI behaviour (*action* elements) and (c) the bindings with the domain model (*ref* attributes). More specific implementation details such as layout, particular interactors or themes are specified at the CUI level.

```

<auiModel>
  <auiInteractionUnit id='home' title='Digital Home'>
    <auiContainer relation='group'>
      <navigation id='nchome' target='control'>
        <label lang='eng'>Control Home</label>
      </navigation>
      <navigation id='nentert' target='entertainment'>
        <label lang='eng'>Entertainment</label>
        <contextCondition situation='atHome' />
      </navigation>
      <navigation id='npresence' target='presence'>
        <label lang='eng'>Presence</label>
      </navigation>
    </auiContainer>
  </auiInteractionUnit>
  <auiInteractionUnit id='control' title='Control Rooms'>
    <behaviour>
      <action target='cl' event='commandTrigger'>
        <modelUpdate />
        <executeFunction name='thermostat.setTemperature' />
      </action>
      <action target='temp' event='dataSelection'>
        <modelUpdate />
        <objectActivate target='tempContainer' />
      </action>
      <action target='img' event='dataSelection'>
        <modelUpdate />
        <navigate target='roomImage' />
      </action>
      <action target='light' event='dataSelection'>
        <modelUpdate />
        <navigate target='light' />
      </action>
    </behaviour>
    <auiContainer relation='group'>
      <input id='room' ref='room.number'>
        <label>Enter Room</label>
      </input>
      <selection id='sel' ref='option'>
        <item id='temp'>
          <label>Control Temperature</label>
        </item>
        <item id='img'>
          <label>Show Room Image</label>
        </item>
        <item id='light'>
          <label>Control Light</label>
        </item>
      </selection>
      <auiContainer id='tempContainer' relation='group' active='false'>
        <output ref='room.number'>
          <label>Temperature Settings for Room:</label>
        </output>
        <input id='itemp' ref='room.desiredTemperature' type='number'>

```

```

<label>Enter Desired Temperature</label>
</input>
<command id='c1'>
  <label>Accept</label>
</command>
</auiContainer>
</auiContainer>
</auiInteractionUnit>
</auiModel>

```

Figure 16 - (Sketched) XML Representation of the AUI Model

5.3 CUI Model

For the CUI Model we have chosen the mobile graphical platform as the target. Since there can be multiple variations within this platform, we have decided to express our CUI Model using IDEAL2. The figure below shows the IDEAL2 representation of one of the interaction units captured by our AUI Model. For simplicity reasons we are not providing the associated CSS stylesheet with the corresponding visual properties (background colors, font sizes, layout, etc.). It is important to note that the *navigator* elements in the AUI Model have been transformed into a *menu* component and a set of hyperlinks. The "Entertainment" option has disappeared at this level, as in a mobile context we have considered that it makes no sense. A *header* and a *footer* have been added in order to make the application more attractive for the end user. It is noteworthy that at this level of abstraction, we have not specified any behaviour as it is meant to be 'inherited' from the AUI Model. Once this CUI Model is available, it would be deployed to a MyMobileWeb environment and finally rendered at runtime (using HTML) in accordance with the target Delivery Context.

```

<cuiModel>
  <resources>
    <link rel='stylesheet' href='digitalHome.css' />
  </resources>
  <presentation id='initial'>
    <body>
      <header id='header'>
        <img src='mydigitalHome' alt='Nice Header' />
      </header>
      <section id='main'>
        <div id='p1' class='dhome'>
          <menu id='myMenu' class='mymenus'>
            <a href='#chome'>Control Home</a>
            <a href='#presence'>Presence</a>
          </menu>
        </div>
      </section>
      <footer id='footer'>
        <p>Application provided by ...</p>
      </footer>
    </body>
  </presentation>
</cuiModel>

```

Figure 17 - (Sketched) XML Representation of the CUI Model using IDEAL2

5.4 Concluding Remarks

The case of study covered by this section has given a taste of how Model-Based Design of UIs works by progressive refinement: from the interaction semantics captured by the task model to the lower-level implementation details described by the CUI. However, our example has not provided a description of how transformations and mappings between the different abstraction layers would be specified. In other words, there should be mechanisms to easily move from one layer of abstraction to the next without effort duplication. Furthermore, ideally, tools should provide default transformations that allow, for instance, to create a default AUI from a Task Model or a default CUI from an AUI, among others.

6. Conclusions and Recommendations

6.1 Benefits of Model-Based UIs

In general it can be said that Model-Based Engineering provides the following benefits:

- Benefits resulting from the support given to the design phase
- Benefits resulting from the use of visual representations of abstract models
- Benefits resulting from semi-automatic code generation

More specifically Model-Based UIs present the following advantages:

- They promote a **user-centered and UI-centered development** process based on high level abstractions, such as task or domain models. As a consequence the gap between requirements and implementation is reduced. Furthermore, the visual character of modeling languages can lead to increased usability (understanding, perceiving, exploring, etc.) of design documents for both author and other developers.

- Models encourage the usage of a **declarative approach** allowing developers to concentrate on what the application needs to do, rather than how to do it. As a result the time to market is improved. Modeling languages provide the developer concepts for planning and reasoning about the developed system on an adequate level of abstraction.
- Models facilitate the creation of **multi target and context-sensitive** user interfaces, which it is a difficult and time consuming task [SEF04]. Platform-independent models can be reused or at least serve as starting point when implementing the system for a different platform. This includes development platforms like a programming language or component model, as well as deployment platforms like the operating system or target devices.
- Models can be checked for **consistency and reused** across domains. (Semi-)Formal modeling languages enable automatic validation of the design.
- Models can be used for **automatic code generation** thus enhancing productivity. In addition expert knowledge can be put into the code generator and then be reused by all developers.
- **Frameworks and authoring tools:** Such tools should provide sophisticated support for all steps in MBUI like creating and processing metamodels, creating modeling editors, and defining and executing transformations.

6.2 Challenges for Deployment

In our opinion, after more than fifteen years of research, MBUI approaches are in a very good position to be deployed in a mass scale. In fact, the current technological context is posing the challenge of creating, in time to market, compelling applications intended to multiple Contexts of Use (specially the mobile), while at the same time minimizing costs. We strongly believe that MBUI approaches can contribute to meet these requirements. Nonetheless, we have identified the following challenges that have to be faced in the near future in order to be successful:

- **Availability of authoring environments**, i.e. advanced developing tools that shield authors from all the theoretical artefacts (models, meta-models, etc.) that arise when using this new approach. At this respect Graphical Edition tools are in order.
- **Mainstream Web Development.** It is necessary to attract mainstream web developers to MBUI by using suitable and easy-to-be-learned mechanisms. The IDEAL2 language is an example of how MBUI can be put in hands of web authors. This point is quite related to the former.
- **Standardization.** Companies or developers might be reluctant to adopt MBUI if it is based on proprietary methods, models or languages. Hence, standardization will enable the creation of an ecosystem of multiple and interoperable implementations offered by different vendors. However, sometimes standardization have to deal with different pitfalls. As a matter of fact, on 2006 W3C launched a working group (Web Application Formats) intended to define "*a declarative format for applications and user interfaces*" [DEFAUI]. At the end of the day such a group failed due to (among others) the following reasons:
 - a. the absence of contributions from big software vendors that owned XML languages for UIs. None of them was interested in creating a standard format (language).
 - b. Different interests in the group concerning the platforms to be addressed (desktop, mobile, ...).
 - c. the HTML5 Community saw the new format as a competitor.

Thus, it is necessary to learn from this past experience. To tackle (a) We suggest to start standardizing the baseline meta-models instead of languages and formats. Concerning (b) we propose to adopt the Cameleon Reference Framework to separate the AUI specification (platform and modality independent) from the CUI (platform dependent). Lastly to deal with (c) it is needed to reinforce the fact that HTML5 and MBUI are not competitors but complementary technologies at different layers of abstraction.

- **Incremental Adoption.** It is necessary to set up a roadmap and a strategy of adoption of MBUI approaches. As a matter of fact nowadays smarter developers are using XML-based languages to describe UIs for the desktop platform. This can be an starting point for the adoption of the full development path suggested by the Cameleon Reference Framework.
- **Flexibility.** One of the main criticisms to MBUI is that there is no the same flexibility as developing an application using conventional methods. For tackling this issue, MBUI standards should be based on modular, extensible meta-models and languages.
- **Simplicity without losing powerfulness.** MBUI should embrace the following principle: *Simple things should be easy. Complex things should be possible.* Thus, it will be important to come up with solutions that at the end of the day will make life easier for the MBUI developer. For instance, by providing default mappings between the different abstraction layers.
- **Interoperability.** It will be highly desirable that MBUI approaches interoperate with existing widely used technologies, such as XForms.

6.3 Suggested Standardization Work Items

We believe that time has come for standardization in the area of Model-Based User Interfaces. Furthermore, we believe that standards can help to transfer to the industry results of the research conducted during the last fifteen years. As a matter of fact,

from the state of the art presented by this work, it can be concluded that at least there is a high level of consensus in a potential baseline for MBUI (abstraction layers and model semantics).

As a first step in the standardization process we suggest to start with the definition of the baseline meta-models and semantics for the different abstraction layers (Task & Concepts, AUI, CUI). Furthermore, we believe that it would be rather challenging (and likely to fail) to try to standardize UIDL abstractions (meta-models) and semantics together with a concrete syntax. This is due to the fact that our past experience indicates that it is quite more difficult to get an agreement on a common syntax than on common meta-models and semantics. Thus, multiple concrete syntaxes (but translatable between) might co-exist for the same Meta-Models (semantics). This approach can be summarized as follows: *One (standard) Model, Many Syntaxes*. For instance, OWL2 [\[OWL2-PRIMER\]](#) has embraced the same principle.

Another advantage of standardization at the semantic and meta-model level is that it will enable an incremental (and interoperable) adoption by software vendors that currently own XML-based languages for describing UIs. Thus, supporting the standard UIDLs could be as easy as creating syntax translators or generators from / to the standard Models. For instance, if we consider XForms as an specific syntax for the AUI Model, it should be feasible to convert an XForms specification into an AUI model and viceversa.

Once Models are widely adopted a future action might consider the standardization of a common abstract or concrete syntax if from the experience it is concluded that everybody are using slightly similar syntaxes and, as a consequence, agreement is feasible.

Taking into account the previous facts, a first W3C WG on MBUI might be chartered on the following work items:

- **Unified Reference Framework for MBUI.** A W3C Recommendation that will formalize the Cameleon Reference Framework, complemented, perhaps, with a *Glossary of Terms for MBUI*.
- **Task Meta-Model Recommendation.** It would be based on widely adopted task models, such as CTT.
- **AUI Meta-Model Recommendation** From the two AUI Meta-models presented in this work (UsiXML and MARIA) it can be concluded that reaching agreement on the baseline would be (in theory) straightforward.
- **CUI Meta-Model Recommendation.** The main issue concerning CUI will be to decide on the platforms to be modeled. In our opinion a first standardization action should focus on the mobile and desktop graphical platforms. Follow-up actions might consider other platforms and modalities.
- **Context of Use Meta-Model Recommendation.** Leveraging existing specifications, particularly the Delivery Context Ontology.

These are initial suggestions indeed. Before chartering the group it will be needed to investigate the amount of resources available to write the corresponding specifications. Nonetheless, we think that AUI and CUI should have priority over other layers.

6.4 Outlook

During the last year and a half the MBUI-XG group has analyzed the state of the art and potential of Model-Based approaches in the development of multi-target UIs. As a collorary the MBUI-XG has organized a Workshop [\[MBUI-Wksp\]](#) aimed at listening to the community to contrast different views on the subject. In addition the Workshop will serve as a public consultation instrument before taking a final decision concerning the creation of a regular W3C Working Group on MBUI.

At the time of writing the academic community, a few telco companies and some niche SMEs (specialized in Model-Based technologies) are very interested in standardization. At this respect, we believe that, sooner or later, our proposed, non-intrusive standardization approach will serve to get other actors (such as big independent software vendors or device manufacturers) on board. This will be, hopefully, stimulated by the appearance of automatic translators and converters between proprietary UIDLs and the future W3C standards.

Lastly, it is important to take into account that the existence of interoperable implementations will be critical in order to progress the specifications towards the Recommendation stage. At the time of writing, we know at least two SMEs and one research center that would be willing to implement the future standards within their Model-Based tools and frameworks.

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